

SSCP Lager BidCo announces tender offer regarding certain outstanding senior secured bonds

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SSCP Lager BidCo AB (publ) ("**SSCP**") is offering holders in its 2019/2024 SEK 900,000,000 senior secured floating rate notes with ISIN SE0013358686 (the "**Bonds**") to tender Bonds in an aggregate nominal amount of up to up to SEK 200,000,000 for purchase by SSCP for cash (the "**Tender Offer**") at the purchase price set out below, plus accrued and unpaid interest. The Bonds will be repurchased subject to the terms and conditions described in a tender information document dated 16 June 2021 (the "**Tender Information Document**").

Description of the Bonds / ISIN / Issued Amount / Outstanding Amount / Minimum Denomination / Purchase Price

2019/2024 Sr Sec FRN / SE0013358686 / SEK 900,000,000 / SEK 900,000,000 / SEK 1,250,000 / To be determined pursuant to a modified Dutch auction, min 102.00 per cent. of the nominal amount of each Bond

The full terms and conditions of the Tender Offer including details for the determination of the Purchase Price can be found in the Tender Information Document, which is available in the following link: [\[Link\]](#)

The Tender Offer expires at 12:00 CEST on 21 June 2021, unless extended, re-opened, withdrawn or terminated at the sole discretion of SSCP. Settlement of the Tender Offer is expected to occur at or around 28 June 2021.

SSCP has mandated Nordea Bank Abp as dealer manager and tender agent for the Tender Offer.

Dealer Manager and Tender Agent:

Nordea Bank Abp: +45 5170 0214, NordeaLiabilityManagement@nordea.com

For further information, please contact SSCP at:

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This information is information that SSCP is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 10:15 CEST on 16 June 2021.